



PELOTONIA

INSTRUCTIONS: STOCK DONATIONS

Donors should consult a tax advisor about the deductibility of an appreciated stock gift.

TO MAKE A STOCK DONATION:

- 01 → Contact your broker to set up the transfer of stock from your account to Pelotonia using the information below.

Pelotonia
2281 Kenny Road, Suite 450
Columbus, OH 43210
Attn: Emily Cantwell
614-221-6100
Tax ID: 82-4997087

DTC: Huntington Investment Company
DTC# 0443
FBO: Pelotonia
Account Number: HCS024709

- 02 → Complete the Charitable Gift Form on the following page in order to have your donation routed to Pelotonia. Once completed, email the form to ecantwell@pelotonia.org.
- 03 → Be sure to have your broker let you know once the transfer is complete. You will receive an email confirmation from Pelotonia with the exact amount of your donation when the donation is received by Pelotonia and added to your Pelotonia profile. Be aware that the transfer and confirmation process could take up to 14 days.

QUESTIONS:

If you have questions about your stock donation, please contact your personal broker or call Pelotonia at 614-221-6100.



PELOTONIA

CHARITABLE GIFT FORM: STOCK DONATIONS

Donor Name

Donor's Home Address

Email address

Daytime phone

Name and Participant Number for the Rider, Challenger or Volunteer you are donating to

of shares to donate & type of stock you are transferring (the value of your donation will be determined by the # of shares given multiplied by the average of the day's high/low stock price on the day the transaction is received by Pelotonia)

Acquisition date of shares (if you do not indicate an acquisition date, your broker may default to transferring the oldest shares in your account)

I understand that I will receive a tax receipt from Pelotonia for the average market value on the date of transfer to Pelotonia's account, of these securities.

Signed: _____ Date: _____

Email the completed form to ecantwell@pelotonia.org.



PELOTONIA

CHARITABLE GIFT FORM: STOCK DONATIONS



Huntington Securities, Inc.
41 S High St. 5th Floor
Columbus, OH. 43215

Settlement and Delivery Instructions	
TRACE/MPID	HUTC
Alert Acronym	HUTCH
CTM BIC	HUNTUS33
Oasys – Fixed Income	HUTCH
DTC	0443
AGENT ID	00443
INSTITUTIONAL ID	00443
EXECUTING BROKER INST ID	70204
NSCC	0443
GSCC	9585
LOCAL MARKETS	201-413-4800
EUROCLEAR # DVP/RVP	98730
EUROCLEAR # ACATS/FREE RECEIVED AND FREE DELIVERIES	92146
DTC FREE DELIVERY	0443
EPN/MBSCC (FICC Eligible Trades)	PRSH
Fed Wireable	ABA# 021000018 BK OF NYC/PERSHING
PHYSICAL DELIVERY	NSCC/ENVELOPE SERVICE--PARTICIPANT # 443
FED FUND WIRE INSTRUCTIONS	THE BANK OF NEW YORK MELLON ABA# 021000018 ACCOUNT NAME: PERSHING LLC ACCOUNT#: 8900512385 FOR FURTHER CREDIT: CUSTOMER NAME AND ACCOUNT NUMBER